



2020

Annual Report





SourcePoint
MISSION

To help our community
set a course to live well
after 55.



SourcePoint
VISION

A community where every
person 55 and over is
empowered to live life
to the fullest.

Dear Friends,

2020 was an unprecedented year, but what gives me hope is our equally unprecedented commitment to responding to the needs of the older adults in our community.

When the coronavirus pandemic led to a statewide stay-at-home order and the temporary closure of our enrichment center, SourcePoint continued to provide critical in-home care services to older adults in Delaware County.

Our dedicated staff and volunteers went above and beyond to ensure the health and well-being of those we serve. Meals on Wheels were delivered without interruption, while a Friendly Call line was established for older adults who felt isolated. Online programs and support groups were created, while care packages were assembled and delivered to in-home clients.

As always, I remain humbled by and grateful to our community. Thanks to *your support*, we can continue to serve the needs of our community's older adults today—and those we will serve in the future.

Fara Waugh
Executive Director



SourcePoint
VALUES

Respect. Compassion.
Interdependence. Excellence.
Stewardship. Advocacy.





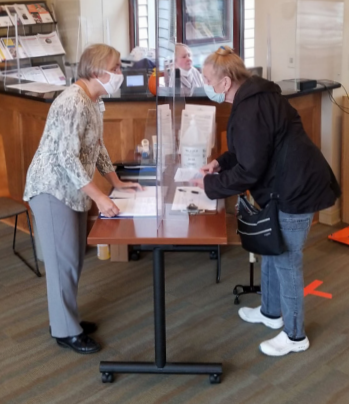
1,828
seniors received
in-home care



249,264

Meals on Wheels were served

While our community cafes shut down in March due to the pandemic, our home-delivered meals saw a 5% increase over 2019.



4,678

members engaged in
community programs

The enrichment center was closed for six months, but online programs were created to fill part of the gap.



6,700+

phone calls for information
were answered

Whether you had a question, needed a referral, or wanted to join us, our team was here to help!



GO!

SourcePoint launched our "On-the-Go" van thanks to a donor.



716

volunteers helped fulfill our mission



4,900+

calls were placed to older adults



Our customer service team reached out to clients and members to check on their well-being during Ohio's Stay-at-Home Order.



590

Zoom classes were hosted online



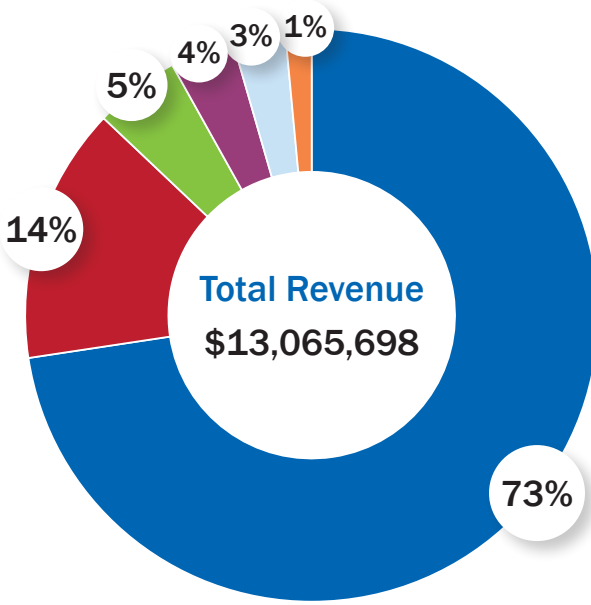
AGE IN ACTION



Age-Friendly Delaware County, a collaborative initiative led by SourcePoint, introduced its Action Plan for the next three years.



REVENUES



Tax Levy
\$9,487,037

Investments
\$473,226

Grants
\$1,888,409

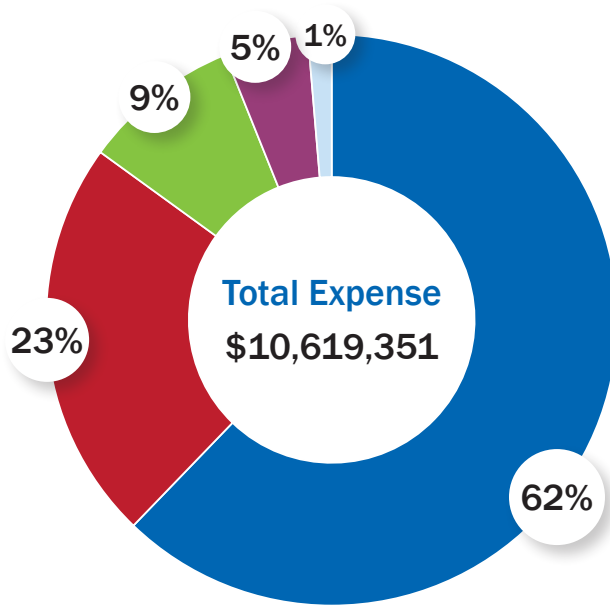
Donations
\$390,231

Service Fees
\$632,730

Other
\$194,065



EXPENSES



In-Home Care Services

\$6,606,254

Outreach

\$504,151

Community Programs

\$2,418,713

Development

\$141,595

General & Administrative

\$948,638

The financial data presented in this report was prepared by management of the organization and has not yet been reviewed by an external auditor. The 2020 independent financial audit will be available at MySourcePoint.org later in 2021.

OUR DONORS

SourcePoint works hard to be good stewards of its financial resources. While a property tax levy funds many programs and services, SourcePoint relies on private and corporate donations to fill the gaps and keep up with the rapid growth of the county. Annual gifts support the older adults we currently serve—and help us plan for the future. *Thank you, donors!*

FOUNDERS CLUB

Recognizing annual gifts of \$240+

Anonymous

Gail Abernathy

Linda Aldrich

William Allman

Virginia L. Ashbrook

Phyllis A. Azbell

Lois A. Barbro

Patricia Barnes

Michael and Laura Bean

Daniel C. Bear

Albert C. Bell

Charlotte G. Bendure

Kirby G. Black

Donald Blackburn

Craig and Mary Blight

Gerald Borin

Jeanette Bradford

Clarence L. Bradley

Lloyd Brooks

William and Sherry Brown

Karen and John Burger

Betty Calhoun

Patricia L. Cashdollar

Lawrence W. Clark

Marilyn Clark

Kim Clewell

Suk Clum

Elmer S. Coleman

Mark A. Conkle

David and Joyce Conrow

Carl C. Cooke

Nita M. Cordray

Carlos and Yolanda Crawford

Joyce C. Crooks

Karen Crosman

Oscar Delgado

James and Bernie Dew

Anthony and Wilma DiCenzo

Arthur and Martha Edelblute

Louis Falcone

Jeffrey A. Fenstermaker

Jack and Nicole Fette

Kathleen Flanagan

Vicky Flesch

Doris J. Franklin

MaryJo Gaskalla

Joseph and Margaret Gernert

Nancy Gernstetter

Walter and Ruth Gibson

Richard R. Giffin

Katherine E. Gingery

Hettie F. Given

Virginia H. Gladden

Philip and Susan Glover

Armida Greulich

Lloyd and Cheryl Hagerty

RoseMary Halter

Roger W. Harris

Christopher and Rebecca Hawk

Joseph Hemmerle

Bonnie J. Higgins

Barbara Hines

Brian and Traci Hipsher

Mary and Tom Homan

Bob and Jan Horrocks

Donald J. Hulslander

Keila and Thomas Hund
Martha J. Hurley
William Jackson
Peggy Jenkins
Sandra K. Johnson
Robert W. Kelley
Larry B. Kelly
Kristen Kennedy and Brent Howe
Donald E. Ketner
Ella M. Kigar
Lance Kinder
Theodore Klupinski
Sam Kocher
Philip and Carolyn Krave
Wren Kruse
William and Patricia Laakso
Suzan Lake Nobis
Grace Lang
Jan Larson
Mary L. Lauro
Ronald and Sally Lehman
Veronica V. Leib
Jeanette Lewis
Wayne and Jo Ann Lockhart
Linus B. Losh
Roger and Charlene Lossing
Lori G. Loveless
Edward J. Madison
Laura Marczika
Doug and Becky Martin
Steve and Debbie Martin
Jim Mendenhall
Leslie Menges
Shirley Metro
Molly Michael
William B. Mills
Louise Pauline Moodspeugh
Jane Moore
Ed E. Morris
James E. Morrow
Shelby J. O'Bryan
John and Shirley Passias Family et. al.
Barbara S. Pettegrew
Carol L. Phillips
Robert and Doris Pigott
Karen Pillion and Joni Paxton
Frank Pinciotti
Roy W. Plymale
Patricia Pomeroy
Stanley C. Pratt

Jean D. Pugh
Richard D. Reed
Fred and Mary Reid
Dona D. Reynolds
Gretchen M. Roberts
Glenna L. Rodman
Richard Roell
James W. Roesch
David Russell
Doris Russell
Amy and Frank Schossler
Roger and Betty Schultz
Brady A. Seeley
William R. Sheppard
Floyd Siebert
Carolyn and Ed Slone
Kenneth J. Smith
Laura J. Smith
Robert M. Smith
Tony and Jill Smith
Dennis and Sue Snavelly
Carol Snyder
Michael P. Somerville
Ronald and Mildred Spears
Glenn M. Stalter
Barbara Starker
Jim Stevning
William and Arminta Stickney
William and Rose Tausel
Jane Taylor
Del Tayner
William R. Thurston
Karen Tomacelli
Michael L. Tucker
Marlene Turrill
Darrel and Kathie Tyler
Roger and Shirley Van Sickle
Nancy Verber
Rosemary C. Vestal
Marianne Vijan
Norma J. VonSchriltz
Harold and Marilyn Waite
Dennis A. Wall
Karen and Paul Waltermeyer
Victor and Supraanee Wang
Padet Wattanasarn
Karen L. West
Donald J. Wilburn
Nelda J. Willhite
Faith M. Williams

Alice Willis
Alan Wincek
Jay and Susan Wolf
Carmen D. Wolfe
Timothy A. Wolfe
Carol C. Wood
Norman and Gail Yager
Alison and Chris Yeager
Elizabeth Young
Andrew J. Zakrajsek
Julie “Z” Zdanowicz and Jeff Pullins
Karen Zvosechz
Champion Feed & Pet Supply
Community Foundation of Union County
Delaware County Task Force on Aging
Fidelity Federal Savings and Loan Assoc.
Flanagan & Associates Insurance Agency
Ohio Living Sarah Moore
Raymond Sovik, LLC
Redwood Apartment Neighborhoods
SERVPRO of Delaware
Treplus Communities

Richard and Maureen Larger
Richard and Doris Lyons
Joan and Fred Manter
Brian and Phyllis McClatchie
Wilda J. Nutter
Robert and Sue Postle
Joy Rendon
Michael D. Reynolds
Franklin and Beverly Rundio
Irena C. Scott
Richard and Betty Smith
Delbert R. Smith Jr
Mildred J. Stevens
Annabel C. Thomas
Jim M. Thorpe
Gary and Linda Vaughan
Richard S. Wartel
Fara Waugh and Jay Fry
Paul and Joanne Wilkinson
Charles Witter
Ted and Anna Wurm
Capital City Hospice
ClearCaptions
The Columbus Foundation
Fidelity Charitable
The Gables of Westerville
Greif, Inc.
Inno-Pak, LLC
Nationwide Foundation
OhioHealth
Performance Chrysler Jeep Dodge Ram
Polaris Community Fund at the DCF
United Way of Delaware County
V&P Hydraulic Products, LLC
Vantrust Real Estate, LLC
Willow Brook Christian Communities
Women Giving Together at the DCF

DIRECTORS CLUB

Recognizing annual gifts of \$1,000+

Anonymous
Mary E. Akrouche
Ruth E. Alves
Diana J. Bird
William Blum
Donald and Betsy Brown
Joseph William Chelena
Becky Cornett
Betty L. Deeds
John and Debbie Dieker
Nicole Edwards and Renee Watts
Edward and Joan Eppick
Carolee A. Fugate
Steve and Alicia Gorman
Robert and Janet G. Griffiths
David and Sherry Hanes
Milo and Susan Hilty
William and Nancy C. Housel
George Kaitsa
William and Virginia Kavage
Floyd V. Keck
Jill Patricia King
Cecile P. Kish
James Kroninger
Diana L. Kukor

THE CHESHIRE SOCIETY

Recognizing those who intend to make or have made a planned gift

Margaret Ann Bruce †
Susan Guy and Tina Frank
Margaret I. Jolliffe Trust †
Karen Kersh Kurapkat †
Ruth L. McCormick
Eileen Moses †
George and Ella Radebaugh †

Note: If a donor is deceased, the symbol (†) follows the name.



To learn more about giving to SourcePoint, go to MySourcePoint.org/give or contact Julie "Z" Zdanowicz at 740-363-6677 or give@MySourcePoint.org.

2020 Board of Directors

Frank Pinciotti, President

Richard Roell, ChFC, FFSI, RIA,
MBA, Vice President

Gretchen Roberts, MSN, NEA-BC,
Secretary

Karen Crosman, Treasurer

Roger Lossing, CPA, JD, CFP,
Past President

Gerald Borin, MPA

Becky Cornett, PhD

Carlos Crawford, MS, JD

Anne Farley, LSW, MS

Jack Fette

Alice Frazier, MD

Wren Kruse, JD

James Mendenhall

Trudy Poole

Carolyn Slone

Jane Taylor

Roger Van Sickle

Dennis Wall

2020 Executive Team

Fara Waugh, LISW-S, Executive Director

Karen Waltermeyer, LISW-S, Director of Client Services

Amy Schossler, Director of Community Programs

Kimberly Clewell, Director of Operations

Alison Yeager, Director of Communications & Development

Thank You to Our Financial Partners





Headquarters

800 Cheshire Road, Delaware

South Office

1070 Polaris Parkway, Suite 200, Columbus

740-363-6677

MySourcePoint.org

EIN 31-1354284