



Thrive after 55

*Serving Delaware County
for 30 years*

Annual Report
2022

CEO's Message



Communities like ours benefit when people of all ages, abilities, races, and backgrounds are welcomed, included, and supported.

We did it! Two years after the pandemic first affected Ohio, SourcePoint saw a triumphant return to "normal." We returned to full capacity in the spring and by year end, had over 2,700 visitors to our enrichment center and served over 275,000 Meals on Wheels.

Throughout the year, SourcePoint celebrated its 30th anniversary, culminating in a fall fundraiser that brought in a record total of donations.

Shortly after that, we found ourselves on the ballot six months earlier than originally planned and passed the seventh countywide senior services levy by a record number of voters.

I am honored and humbled by our community's commitment to making

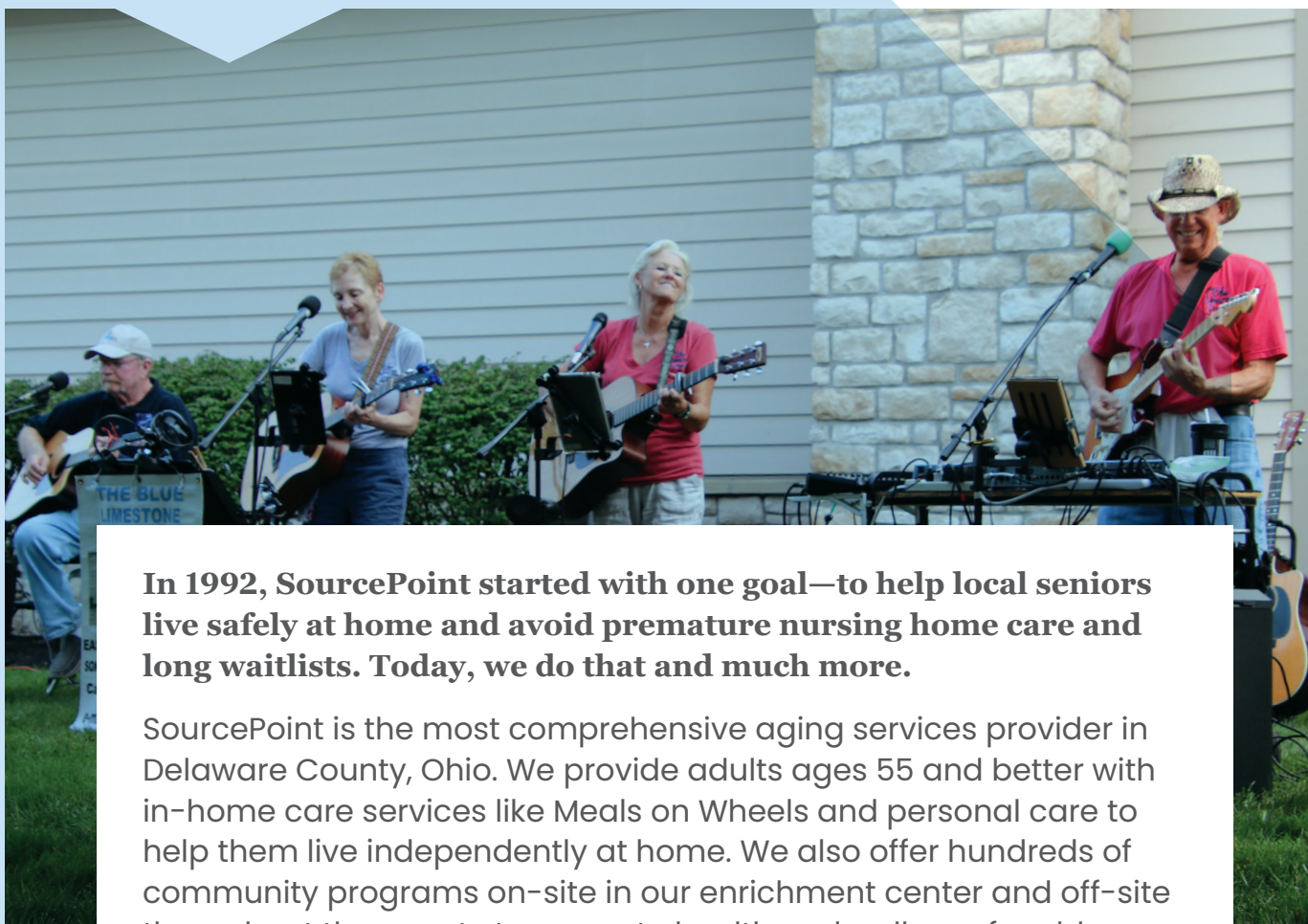
Delaware County *the best place to thrive after 55*. It is thanks to your support—as taxpayers, donors, employees, volunteers, and advocates—that we achieve our mission and continue to serve a rapidly growing older population.

Communities like ours benefit when people of all ages, abilities, and backgrounds are welcomed, included, and supported. As Delaware County continues to grow and change, I thank you for helping our community provide the services and supports older adults need to thrive and live independently for as long as possible.

Sincerely,

Fara Waugh, CEO

About SourcePoint



In 1992, SourcePoint started with one goal—to help local seniors live safely at home and avoid premature nursing home care and long waitlists. Today, we do that and much more.

SourcePoint is the most comprehensive aging services provider in Delaware County, Ohio. We provide adults ages 55 and better with in-home care services like Meals on Wheels and personal care to help them live independently at home. We also offer hundreds of community programs on-site in our enrichment center and off-site throughout the county to promote health and wellness for older adults and caregivers.

Mission

To help our community set a course to live well after 55.

Vision

A community where every person 55 and over is empowered to live life to the fullest.

Values

Respect
Compassion
Interdependence
Excellence
Stewardship
Advocacy

Celebrating 30 Years

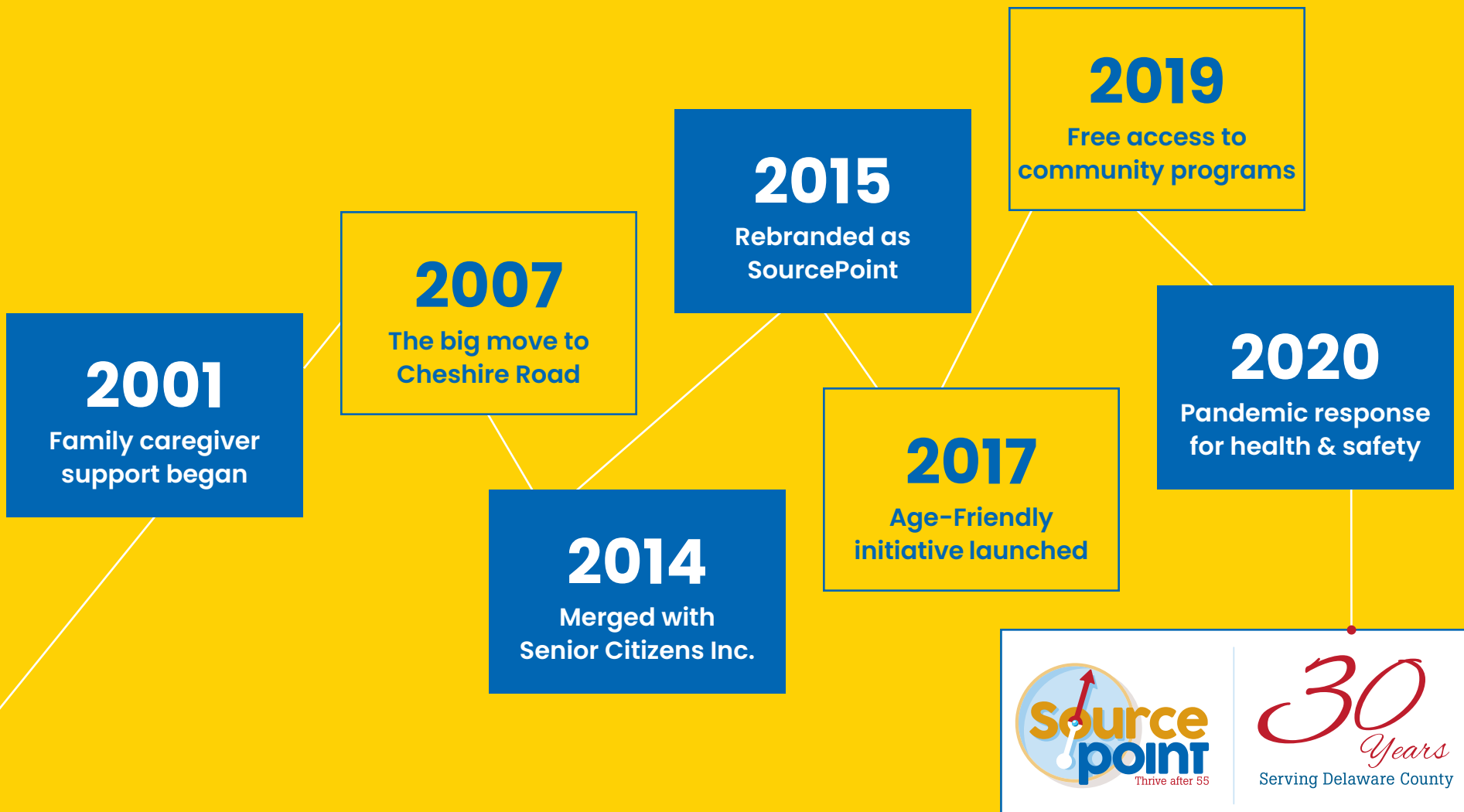


1992
Organization established

1995
First in-home care client served

1998
Began managing Meals on Wheels

2000
Launched Medicare counseling



Thrive after 55

SourcePoint is proud to serve Delaware County's rapidly growing older population, which is predicted to increase by 41% in the 10-year period from 2020 through 2030.

In-Home Care & Nutrition Services

SourcePoint's in-home care program is the flagship upon which the organization was founded 30 years ago.

In 2022, **2,003 older adults** received in-home care services and **1,585** received Meals on Wheels.



"Many congratulations on your 30th anniversary! Thank you so much for all you do! I am so thankful for these delicious and nutritious lunches I receive daily." —A meal recipient

276,366 Meals on Wheels were served in 2022, a 20% growth over the previous year.



Enrichment Center

2,738 participants made **66,183 total visits** to our Cheshire Road facility.



Family Caregivers

470 caregivers participated in free workshops, group conversations, and one-on-one discussions.



Community Programs

In addition to the **200+ programs offered quarterly** at our enrichment center, SourcePoint continued to expand off-site programming to reach more individuals across the county.

In 2022, we hosted programs in **Ashley, Delaware, Lewis Center, Ostrander, Powell, Sunbury, and Westerville.**

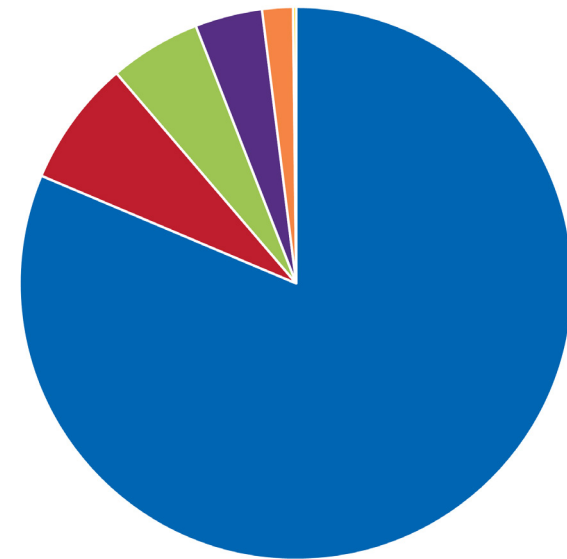
Insurance Education

Our insurance specialists saved **1,097 clients** **nearly \$420K.**



Financial Report

The financial data presented in this report was prepared by management of the organization and had not yet been reviewed by an external auditor. The 2022 independent financial audit will be available at MySourcePoint.org/reports later in the year.

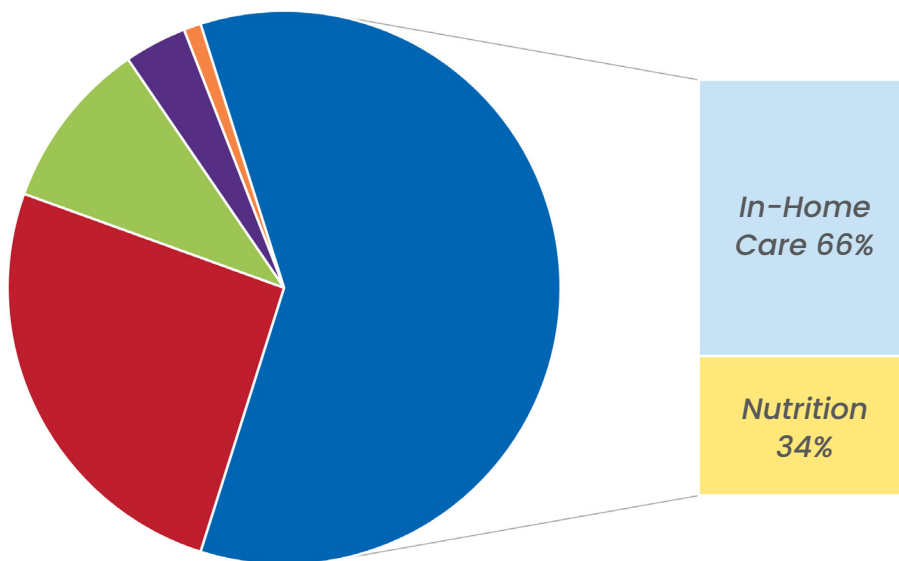


Funding

Aging services and programs are made possible by funding from the local senior services levy, service fees, grants, and donations. *We spend 86% of our budget directly on programs and services.*

Revenue

● 81% Property Tax Levy	\$10,065,475
● 7% Service Fees	\$912,641
● 5% Grants	\$660,918
● 4% Donations	\$486,461
● 2% Investment Income	\$222,547
● 0% Other	\$22,607
Total Revenue	\$12,370,649



Expenses

● 60% In-Home Care & Nutrition	\$7,406,414
● 26% Community Programs	\$3,174,455
● 10% General/Administrative	\$1,231,269
● 4% Communications/Outreach	\$453,079
● 1% Development	\$125,151

Total Expenses

\$12,390,369

*We ♥ our
Volunteers*

643

volunteers dedicated

48,116

hours of service, which is

\$1,441,074

of contributed labor.



Community Grants

Last year, SourcePoint's board of directors approved \$479,485 in grant funding. Each year, we award funding to local nonprofit and government organizations that broaden the support available to our community's older adults.

Funding existent programs is a cost-effective, efficient way to address the various needs of the older population. As Delaware County's most comprehensive aging services provider, SourcePoint's grants foster a collaborative system of care for local seniors and family caregivers.

The grant recipients are listed in alphabetical order.

- | | |
|---|---|
| <p>01 The Alzheimer's Association</p> <p>\$47,000 to provide supportive services.</p> | <p>02 Cancer Support Community</p> <p>\$6,800 for community programs.</p> |
| <p>03 Catholic Social Services</p> <p>\$30,000 for the Senior Companion Program.</p> | <p>04 Central Ohio Area Agency on Aging</p> <p>\$10,000 for the Volunteer Guardian Program.</p> |

05 Central Ohio Symphony

\$2,685 to transport adults with mobility issues to symphony events.

09 First Presbyterian Church

\$6,000 to support the Laundry Love Program.

13 Lutheran Social Services

\$16,000 for direct-food purchases at the local food bank.

17 People In Need

\$30,000 for emergency financial assistance.

06 Common Ground Free Store

\$13,000 to provide food, clothing, and other items.

10 Grace Clinic

\$41,000 to expand hours and provide dentures and partials.

14 National Alliance on Mental Illness

\$25,000 to support recovery and education.

18 Scioto Township

\$5,000 to provide benches around the trail and pond.

07 Delaware County Housing Alliance

\$5,000 to support a robust, countywide study.

11 HelpLine

\$87,500 to support Connections, Senior Companions, and Sages & Seekers.

15 OhioHealth Foundation

\$23,000 for the DRIVE program to improve safety.

19 Second Ward Community Initiative

\$10,000 to expand free older adult programming.

08 Delaware Speech & Hearing Center

\$86,000 to expand hearing and speech services.

12 Humane Society of Delaware County

\$10,000 for the Pet Care Assistance Program.

16 Ohio Wesleyan University

\$10,000 for the Lifelong Learning Institute.

20 VOICEcorps Reading Service

\$7,500 to increase access to audio-formatted news.

Annual Giving Clubs

As a private nonprofit organization, every donation makes a difference. With each gift, you support vital in-home care services and community programs that benefit the older adults and caregivers in our community.

Founders Club

Recognizing annual gifts of \$240 to \$999.

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Mary Diane Wachholz

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To learn more about giving to SourcePoint, including leaving a legacy gift, go to MySourcePoint.org/give or contact the development office at 740-363-6677 or give@MySourcePoint.org.

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Did you know SourcePoint leads the Age-Friendly Delaware County initiative? Learn more and read the annual report at MySourcePoint.org/AF.

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Chief Financial Officer Kimberly Clewell

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Director of Community Programs Amy Schossler

Director of Communications & Development Alison Yeager

With Thanks to Our Financial Partners





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